

Exhibit C - Financial Statements:

Please see the following financial statements

BROKER ONLINE EXCHANGE LLC

FINANCIAL STATEMENTS

DECEMBER 31, 2015

BROKER ONLINE EXCHANGE LLC

DECEMBER 31, 2015

I N D E X

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Loketch & Partners LLP

Certified Public Accountants

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INDEPENDENT AUDITOR'S REPORT

To the Members
Broker Online Exchange LLC
Suffern, NY

We have audited the accompanying financial statements of Broker Online Exchange LLC., which comprise the statement of financial position as of December 31, 2015, and the related statements of activities for the year then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America. This includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the assets and liabilities arising from cash transactions of Broker Online Exchange LLC as of December 31, 2015, and its revenue collected and expenses paid during the year then ended in accordance with the cash basis of accounting described in Note 2.

Basis of Accounting

We draw attention to Note 2 of the financial statements, which describes the basis of accounting. The financial statements are prepared on the cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Other Matter

Our audit was conducted for the purpose of forming an opinion on the financial statements as a whole. The schedule of operating expenses on page 6 is presented for purposes of additional analysis and is not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

Lockett & Partners LLP

Certified Public Accountants

New York, NY
April 15, 2016

BROKER ONLINE EXCHANGE LLC

BALANCE SHEET

DECEMBER 31, 2015

ASSETS

Current assets

Cash

Total current assets

Fixed assets (net of accumulated depreciation of \$2,763)

Other assets

Security deposits

Total other assets

Total assets

LIABILITIES AND MEMBERS' EQUITY

Current Liabilities

Due to investor

Members' equity

Members' capital

Total members' equity

Total Liabilities and members' equity

Confidential Information redacted under Commission's rules

See accompanying independent auditor's report
and notes to financial statements.

BROKER ONLINE EXCHANGE LLC
STATEMENT OF INCOME AND MEMBERS' EQUITY
FOR THE YEAR ENDED DECEMBER 31, 2015

Commission Income

Commission Expense

Gross profit

General and administrative expenses

Net Loss

Members' equity at beginning of year

Members' contributions

Members' equity at end of year

See accompanying independent auditor's report
and notes to financial statements.

Confidential Information redacted under Commission's rules

BROKER ONLINE EXCHANGE LLC

NOTES TO FINANCIAL STATEMENTS

FOR THE YEAR ENDED DECEMBER 31, 2015

NOTE 1 - ORGANIZATION

Broker Online Exchange (BOX) is the marketplace that connects Retail Energy Brokers and Suppliers across all US Deregulated Markets. It is specifically dedicated to retail energy professionals working within US deregulated energy markets.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

This summary of significant accounting policies of Broker Online Exchange LLC is presented to assist in understanding the Company's financial statements. The financial statements and notes are representations of the Company's management, who is responsible for their integrity and objectivity. These accounting policies conform to generally accepted accounting principles and have been consistently applied in the preparation of the financial statements.

Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements. Estimates also affect the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those

Accounting Basis

The company maintains its books and records on the cash basis. Commission income is recognized when received and commissions and other expenses are recognized when paid.

Fixed assets

Fixed assets are stated at cost. Depreciation is provided for by the straight line method over their estimated useful lives.

Income taxes

The company is a domestic Limited Liability Company. As such, it is not subject to federal or state income taxes.

NOTE 3 - CASH

Cash balances consisted of a checking account that totaled \$99,763 as of December 31, 2015. The company places its cash with financial institutions, balances of which may at times exceed the Federal Deposit Insurance Corporation insurance limit.

BROKER ONLINE EXCHANGE LLC
NOTES TO FINANCIAL STATEMENTS
FOR THE YEAR ENDED DECEMBER 31, 2015

NOTE 4 - FIXED ASSETS

		<u>Estimated useful lives</u>
Equipment	\$ 13,815	5 years
Less accumulated depreciation and amortization	(2,763)	
	<u>\$ 11,052</u>	

NOTE 5 - SECURITY DEPOSITS/ LEASE AGREEMENT

The LLC has entered into a 5 year year lease term with annual minimum rents as follows:

Years 1 - 3	\$ 62,256
Year 4	64,124
Year 5	66,047

NOTE 6 - SUBSEQUENT EVENTS

Management has evaluated subsequent events for possible recognition or disclosure in the financial statements through April 15, 2016, the date the financial statements are issued. Management has determined that there are no material events that would require disclosure in the company's financial statements through this date.

BROKER ONLINE EXCHANGE LLC

SUPPLEMENTAL SCHEDULE

FOR THE YEAR ENDED DECEMBER 31, 2015

Schedule of General and Administrative Expenses

Accounting
Advertising
Consulting fees
Depreciation
Development
Filing fees
Health insurance
Legal fees
Meals and entertainment
Office services
Office supplies
Outside services
Payroll taxes
Postage
Rent expense
Retention payback
Salaries and wages
Technology
Telephone and internet
Travel
Utilities
Total G&A expenses

Confidential Information redacted under Commission's rules

See accompanying independent auditor's report on supplemental financial data